

Name Of Company

# To The

## **Office of State Tax Commissioner**

# Of The State Of North Dakota

# For The Year Ending December 31, 20\_\_\_\_\_

This report must be filed on or before May 1st of each year. One copy of the R-1 Report to the Surface Transportation Board, one copy of the Annual Report Form 10-K, and one copy of the Annual Report to Stockholders must accompany this report and will be made a part of it.

The State Board of Equalization will assess your property at its annual meeting on the second Tuesday in July.

# Organization

Name Of Company					
Date Of organization	Nature Of Company		Under laws of what state organized		
If a consolidated company, name the consti	tuent companies giving reference to charter of each, and all am	nendments of same			
Date and authority of each consolidation					
Date and authority of each consolidation					
If a reorganized company, give name of ori	ginal corporation and refer to laws under which it was organize	ed			
Location of principal office of company					

# RAILROAD COMPANIES For The Year Ended December 31, 20

### **Directors And Executive Officers**

Name of Person Holding Office at Close of Year	Ta	
Omce at Close of Year	Title	Office Address

Name of officer to whom correspondence relative to this report should be addressed	Address
Name of chief officer or managing agent of company in North Dakota	Address
Title	

Capital Stock     Par Value Outstanding     Average Market Value for the       Number of Shares     Total Par Value     In Hands of the     Vear Ended						
Description	Number o Autho	of Shares	Total Par Value of Shares	Par Value Outstanding in Hands of the Public	Average Market Value for the Year Ended December 31, 20	
Common						
Preferred						
Total						
		F	unded Debt			
Description	Tir Date of Issue	ne Date of Maturity	Total Par Value Authorized	Total Par Value Out- standing in Hands of the Public	Average Market Value for the Year Ended December 31, 20	

Attach additional pages if necessary.

Non-Operating Properties         Tangible and Intangible         Name And Type       Relation of Security to Corporation       Book Value at Close of Year       Revenue Received 20       Fair Market Value						
Name And Type	Location	Relation of Security to Corporation		Book Value at Close of Year	Revenue Received 20	Fair Market Value
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	1					
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Mileage Statement Lines Operated in the State of North Dakota as of January 1, 20 (Year following year for which report is made)						
Lines Operated in the State of North Dakota	as of January 1,	, 20	(Year following year for which report is made) Mileage			made)
<b>Description of Road</b> Main Line or Name of Branch Line	County	Main Line	Second Track	Branch Line	Side Track	Total
		+				
				+		

### Comparative Statement by States of Mileage, Earnings, Operating Expenses, and Taxes Year Ended December 31, 20 \_\_\_\_\_ Page 7

		System	N. Dak.	State Of	State of	State of
	Mileage operated					
	Total miles of road* operated Dec. 31					
	Avg. miles of road* operated during year ended Dec. 31					
	Total mileage of all tracks operated Dec. 31					
5.	% in each state					
,						
	Care mileage plus locomotive mileage					
7.	% in each state					
8.	Revenue traffic units (ton mileage + passenger mileage)					
	% in each state					
10.	Gross operating revenues, total					
	% in each state					
	Per mile of road* operated					
121						
13.	Total operating expenses					
	Per mile of road* operated					
	Per cent of gross operating revenue					
16.	Taxes Accrued, State					
	Per mile of road* operated					
	Per cent of gross operating revenue					
19.	Taxes Accrued, Federal					
	Per mile of road* operated					
	Per cent of gross operating revenue					
22.	Net revenue from railway operations					
23.	% in each state					
24.	Operating ratio					
	1 5					
*Ma	in Track. System and North Dakota					
	J					

### Comparative Statement by States of Mileage, Earnings, Operating Expenses, and Taxes Year Ended December 31, 20 \_\_\_\_\_ (Continued)

### Page 8

		System	North Dakota	State Of	State of	State of
	Mileage operated					
	Total miles of road* operated Dec. 31					
	Avg. miles of road* operated during year ended Dec. 31					
	Total mileage of all tracks operated Dec. 31					
5.	% in each state					
6	Care mileage plus locomotive mileage					
	% in each state					
/.	, o in cuch suite					
8.	Revenue traffic units (ton mileage + passenger mileage)					
9.	% in each state					
10.	Gross operating revenues, total					
	% in each state					
12.	Per mile of road* operated					
	Total operating expenses					
	Per mile of road* operated					
15.	Per cent of gross operating revenue					
16.	Taxes Accrued, State					
	Per mile of road* operated					
	Per cent of gross operating revenue					
19.	Taxes Accrued, Federal					
20.	Per mile of road* operated					
21.	Per cent of gross operating revenue					
	Net revenue from railway operations					
23.	% in each state					
24	Operating ratio					
24.	Operating ratio					
	••••••					
*\/	ain Track. System and North Dakota					
111	um much. System and morth Dakota					

Show 100% valuation of operating property, as assessed by the State Board of Assessment or Equalization, for the past three years, in each state in which respondent operates.       Percentage of Value Taxable       Percentage of Value Taxable						
Name of State	20			Percentage of Value Taxable		
1						
2						
3						
4						
5						
6						
7						
8						
9				I		
10						
11						
12						
13						
14						
15						
16						
17						
18						
19				<u>د</u>		
20						

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Gross Earnings - Current Year				
	System		North Dakota	
20	\$		\$	••••
Ratio Of North Dakota Gross Ear	nings To Total			%
	Two Preceding Years System		North Dakota	
	\$		\$	••••
	\$		\$	••••
Revenue Traffic Units - Current (ton mileage plus passenger mileage)	Year			
	System		North Dakota	
20	\$		\$	••••
Ratio Of North Dakota Ton And I	Passenger Mileage To Total			%
	Two Preceding Years System		North Dakota	
	\$		\$	•••
	\$		\$	•••
Car Mileage And Locomotive M	lileage - Current Year			
	System		North Dakota	
20	\$		\$	••••
Ratio Of North Dakota Car Milea	ge And Locomotive Mileag	ge To Total		%
	Two Preceding Years System		North Dakota	
	\$		\$	•••
	\$		\$	••••

### Income Account Year Ended December 31, 20\_\_\_\_

Line No.		Amount For Current Year	Amount For Preceding Year
	Operating Income		
	Railway Operating Income		
1	Railway operating revenues		
2	Railway operating expenses		
3	Net revenue from railway operations (line 1 less line 2)		
	Other Income		
4	Total Other Income		
5	Total Income (line 3 plus line 4)		
	Miscellaneous Deductions From Income		
6	Total Miscellaneous Deductions		
7	Income available for fixed charges (line 5 less line 6)		
	Fixed Charges		
8	Total fixed charges		
9	Income after fixed charges (line 7 less line 8)		
10	Other deductions		
11	Unusual or infrequent items		
12	Income (loss) from continuing operations (line 9 less lines 10 and 11)		
	Provisions For Income Taxes		
13	Income taxes on ordinary income		
14	Provision for deferred income taxes		
15	Total Provisions For Income Taxes		
16	Income from continuing operations (line 12 less line 15)		
	Discontinued Operations		
17	Income or loss from discontinued segments (less income taxes)		
18	Income before extraordinary items (line 16 plus line 17)		
	Extraordinary Items And Accounting Changes		
19	Total extraordinary items (less income taxes)		
20	Cumulative effect of accounting changes (less income taxes)		
21	Net income (loss) (lines 18 plus lines 19 and 20)		
	Reconciliation Of Net Railway Operating Income (NROI)		
22	Net revenue from railway operations		
23	Income taxes on ordinary income (-)		
24	Provision for deferred income taxes (-)		
25	Income from lease of road and equipment (-)		
26	Rent for leased road and equipment (+)		
27	Net railway operating income (loss)		

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Railway Taxes - Assessment And Taxes Paid In Each North Dakota County In Which The Company Owns Or Operates Property For The Reporting Year, Year Ending December 31, 20							
Name of County	Amount Assessed By State Board of Equalization	Amount of Taxes Paid on Property Assessed By State Board of Equalization	Other Taxes (Non-Operating)				

operating property as a whole was so valued or appraised and give details of the latter on this sheet.

#### Valuation Plus Additions - Company If your company or any public body has made or caused to be made any recent appraisement or valuation of the true and fair value in money of

your corporate assets for any purpose, state (1) the amount at which such corporate assets were so valued or appraised and (2) the amount at which your

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		System		North Dakota	
		New	Less Depreciation	New	Less Depreciation
1.	Valuation (give details of valuation)				
	Cost of reproduction:				
	(a) Land				
	(b) Road exclusive of land				
	(c) Equipment - Locomotives				
	Freight train cars				
	Passenger train cars				
	All other equipment				
	(d) General expenditures				
	Total				
	10(a)				
2.	Final Valuation - System Only				
3.	Additions From Date of Valuation				
	To The Close Of The Year				
	(a) Land				
	(b) Road exclusive of land				
	(c) Equipment - Locomotives				
	Freight train cars				
	Passenger train cars				
	All other equipment				
	(d) General expenditures				
1	Total				
4.					
	Of The Year				
	(a) Land				
	(b) Road exclusive of land				
	(c) Equipment - Locomotives				
	Freight train cars				
	Passenger train cars				
	All other equipment				
	(d) General expenditures				
	Total				
5.	Book Value Of Property				
	(a) Date of valuation - systems only				
	(b) Close of year of this report				
E <sub>v</sub>	planatomy Notes				
СX	planatory Notes				

Year Ended December 31, 20 \_\_\_\_\_

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Statement of North Dakota Real Property Used for Operating Purposes, Exclusive of Right of Way, as of January 1, 20 (year following year shown above)						
<b>County</b> (List alphabetically)	Description	Lot Sec.	Block Twp.	Range	Acres	How Used
		ļ				
		ļ				
		ļ				

Year Ended December 31, 20 \_\_\_\_\_

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Statement of North Dakota Real Property NOT Used as Operating Property as of January 1, 20 (year following year shown above)						
<b>County</b> (List alphabetically)	Description	Lot Sec.	Block Twp.	Range	Acres	How Used

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January 1, 20 \_\_\_\_ (year following year shown above) Use this schedule to report property that was operating property in the last reporting period but is nonoperating now and is subject to local assessment

City or County (List alphabetically)	Description	Lot	Block	Danga	Aavos	How Used
(List alphabetically)	Description	Sec.	Twp.	Range	Acres	

Inventory Of Capitalized Leased Cars

Year Acquired	Number of Cars	Total Original Cost	Depreciation Rate	Rental Rate Indicate Yearly or Monthly
1985 and prior				
1986				
1987				
1988				
1989				
1990				
1991				
1992				
1993				
1994				
1995				
1996				
1997				
1998				
1999				
2000				
2001				
2002				
2003				
2004				
2005				
2006				
2007				
2008				
Totals				

### Inventory Of Noncapitalized Leased Cars

Year Acquired	Number of Cars	Total Original Cost	Depreciation Rate	Rental Rate Indicate Yearly or Monthly
1985 and prior				
1986				
1987				
1988				
1989				
1990				
1991				
1992				
1993				
1994				
1995				
1996				
1997				
1998				
1999				
2000				
2001				
2002				
2003				
2004				
2005				
2006				
2007				
2008				
Totals				

### Inventory Of Capitalized Leased Locomotives

Year Acquired	Number of Units	Total Original Cost	Depreciation Rate	Rental Rate Indicate Yearly or Monthly
1985 and prior				
1986				
1987				
1988				
1989				
1990				
1991				
1992				
1993				
1994				
1995				
1996				
1997				
1998				
1999				
2000				
2001				
2002				
2003				
2004				
2005				
2006				
2007				
2008				
Totals				

Inventory Of Noncapitalized Leased Locomotives

Year Acquired	Number of Units	Total Original Cost	Depreciation Rate	Rental Rate Indicate Yearly or Monthly
1985 and prior				
1986				
1987				
1988				
1989				
1990				
1991				
1992				
1993				
1994				
1995				
1996				
1997				
1998				
1999				
2000				
2001				
2002				
2003				
2004				
2005				
2006				
2007				
2008				
Totals				

# Annual Report for the Year Ended December 31, 20 \_\_\_\_\_

Varifaction	
<b>Verification</b> The foregoing report must be verified by the oath of the officer having control of the accountin verified, also, by the oath of the president or other chief officer of the respondent, unless the respo page if this report that such chief officer has no control over the accounting of the respondent. Ur Interstate Commerce Act, "the oath required * * * may be taken before any person authorized to a State in which the same is taken."	ondent states on the last preceding
State in which the same is taken.	
Oath	
(To be made by the officer having control of the accounting of the responde	ent)
State of)	
State of) ss.	
makes oath and says that he is (Insert here the official ti	itle of the affiant)
of (Insert here the exact legal title or name of the respondent)	
(insert here the exact legal title or name of the respondent)	
that it is his duty to have supervision over the books of account of the respondent and to control the kept; that he knows that such books have, during the period covered by the foregoing report, been the accounting and other orders of the Interstate Commerce Commission, effective during the said the said report and to the best of his knowledge and belief the entries contained in the said report of account, been accurately taken from the said books of account and are in exact accordance ther statements of fact contained in the said report are true, and that the sale report is a correct and con affairs of the above named respondent during the period of time from and including	h kept in good faith in accordance with d period; that he has carefully examined have, so far as they relate to matters rewith; that he believes that all other
, 20, to and including	, 20,
	re of affiant)
Subscribed and sworn to before me, a, in	and for the State and county
above named, this day of 20	( Use an ) ( L.S. )
My commission expires	( impression seal )
(Cignotown of officer out)	havized to administry asthe)
(Signature of omcer aut	horized to administer oaths)
Supplemental Oath	
(By the president or other chief officer of the respondent)	
State of) ss.	
County of	
makes oath and says that he is (Insert here the official ti	itle of the officent)
of (Insert here the exact legal title or name of the respondent)	
that he has carefully examined the foregoing report; that he believes that all statements of fact cor that the said report is a correct and complete statement of the business and affairs of the above-nar	ntained in the said report are true, and med respondent and
the operations of its property during the period of time from and include	, 20 , to and
C,, (Signature of a	affiant)
Subscribed and sworn to before me, a, i	in and for the State and county
above named, this day of 20	(Use an )
My commission expires	(L.S.) (impression seal)
(Signature of officer aut	horized to administer oaths)